UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

In re:)	Chapter 11
in ic.)	Chapter 11
SHOREVIEW HOLDING, LLC et al.,1)	Case No. 25-10566
Debtors.)	(Joint Administration Requested)

NOTICE OF EXPEDITED HEARING

PLEASE TAKE NOTICE that on July 11, 2025, the above-captioned debtor and affiliated debtors and debtors in possession (the "Debtors") filed their Debtors' Emergency Motion For Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing Plan and Disclosure Statement Objection and Reply Deadlines and Related Procedures, and (III) Approving the Combined Notice [Docket No. 143] (the "Disclosure Statement Motion").

PLEASE TAKE FURTHER NOTICE that on On July 11, 2025, the Debtors filed their Motion for Emergency Hearing on Debtors' Emergency Motion For Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing Plan and Disclosure Statement Objection and Reply Deadlines and Related Procedures, and (III) Approving the Combined Notice [Docket No. 144] ("Emergency Motion") seeking an expedited hearing to consider the Disclosure Statement Motion.

¹ The Debtors in these chapter 11 cases pending joint administration and the last four digits of each Debtor's U.S. tax identification number are as follows: Shoreview Holding LLC (8428), PLF Shoreview LLC (7602), MDW Shoreview LLC (8649), Shoreview Apartments LLC (8428), PLF Shoreview Mezz LLC (1270), and MDW Shoreview Mezz LLC (3408). The notice address for the Debtors is 9050 N. Capital of Texas Hwy., Bldg. 3 Suite 320, Austin, Texas 78759.

PLEASE TAKE FURTHER NOTICE that a *hybrid* in-person and remote expedited hearing to consider the Disclosure Statement Motion has been scheduled to take place on <u>Monday</u>

<u>July 14, 2025 starting at 3:00 p.m. (Central)</u> (the "<u>Hearing</u>") before the U.S. Bankruptcy Court for the Western District of Texas (the "<u>Court</u>"), Austin Division before the Hon. Shad Robinson, U.S. Bankruptcy Judge.

PLEASE TAKE FURTHER NOTICE that parties in interest wishing to attend the Expedited Hearing in person may appear at the Homer J. Thornberry Federal Judicial Bldg. 903 San Jacinto Blvd., Courtroom No. 1, Austin, Texas 78701.

PLEASE TAKE FURTHER NOTICE that parties in interest withing to attend the Expedited Hearing remotely may appear remotely through the following access details: https://www.zoomgov.com/my/robinson.txwb via Zoom or Call 669-254-5252; Meeting ID: 161 0862 5245.

Dated: July 11, 2025.

TROUTMAN PEPPER LOCKE LLP

/s/ Stephen J. Humeniuk

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Proposed Attorneys for Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

A true and correct copy of the foregoing document was filed with the Court and served electronically on July 11, 2025 upon those parties registered to receive electronic notice via the Court's CM/ECF system or via U.S. Mail first class to the parties identified below.

Debtors

Norris Shoreview Holding, LLC PLF Shoreview, LLC MDW Shoreview, LLC Shoreview Apartments, LLC PLF Shoreview Mezz, LLC MDW Shoreview Mezz, LLC

9050 N. Capital of Texas Hwy. Bldg. 3, Suite 320 Austin, TX 78759

U.S. Trustee

Attn: Shane Tobin 903 San Jacinto Blvd., Room 230 Austin, TX 78701 Shane.P.Tobin@usdoj.gov

Senior Secured Lender

Prime Finance Short Duration Holding Company VII, LLC c/o Arnold & Porter LLP Attn: Benjamin Mintz and Justin Imperato 250 West 55th Street New York, NY 10019 Benjamin.Mintz@arnoldporter.com Justin.Imperato@arnoldporter.com

Mezzanine Lender

PMRP V Holdings, L.L.C. c/o Haynes & Boone LLP Attn: Stephen Peznosky and Jordan Chavez 2801 N. Harwood Street, Suite 2300 Dallas, TX 75201 stephen.pezanosky@haynesboone.com jordan.chavez@haynesboone.com

Combined Creditor Matrix

Ally Waste Services 2509 S. Power Rd. Ste 101 Gilbert, AZ 85296

Audio Visual Partners LLC 6301 Porter Road, Suite 8 Sarasota, FL 34240

Century / AAA DBA: AAA Supply 590 West 84 Street Hialeah, FL 33014

Chadwell Supply, Inc. 5115 Joanne Keamy Blvd Tampa, FL 33619

Cintas Fire Protection PO Box 636525 Cincinnati, OH 45263-6525

City of Bradenton Water and Sewer Department P.O. Box 1339 Bradenton, FL 34206-1339

CoStar Realty Information, Inc. 2563 Collection Center Dr. Chicago, IL 60693

Crown Roofing LLC 240 Field End St Sarasota, FL 34240

EPLUS Services LLC 30103 Skylark Drive Wesley Chapel, FL 33545

Flanagan Bilton, LLC 1 N La Salle St, Ste 2100 Chicago, IL 60602

Flooring - Sherwin Williams 101 W. Prospect Avenue Cleveland, OH 44115 FPL Energy Services P.O. Box 25426 Miami, FL 33102

Group Fenix LLC 9024 Hogans Bend Tampa, FL 33647

Horticultural Management Industries P.O. Box 1374 Brandon, FL 33509

Investor Capital, LLC 3001 RR 620 S, Suite #324 Austin, TX 78738

Matrix Turnkey Inc. PO Box 4124 Brandon, FL 33509

Michael's Fence 2523 W Knollwood St Tampa, FL 33614-4373

Precision Gate & Security, Inc. 350 W Venice Ave. #153 Venice, FL 34285

ResProp Management Company, LLC 1101 W. 34th St. #323 Austin, TX 78705

Right Way Elevator Maintenance 9790 16th Street North St. Petersburgh, FL 33716

Ryan Webster 1570 Indian Creek Rd. Marion IA 52302

Same Day Plumbing & Air Professional Corp 4813 73rd Street E Plametto, FL 34221 Sapphire Cleaning LLC 1014 24th St E Palmetto, FL 34221-2733

Sprinklermatic Fire Protection Systems, Inc. 4740 Davie Road Davie, FL 33314

Street Digital Media 1008 Burnside Ln. NW Atlanta, GA 30318

Superpool Services P.O. Box 110393 Bradenton, FL 34211

The Sherwin Williams Company P.O. Box 277499 Atlanta, GA 30384

Tower Compactor Rentals, LLC 6910 E. Chauncey Lane Suite 130 Phoenix, AZ 85054

Valet Living, LLC Dept #9791 P.O. Box 850001 Orlando, FL 32885-9791

WLD Capital LLC 1643 Nocatee Dr Miami, FL 33133

PFP VII Sub VIII, LLC c/o Prime Finance Partners Attention: Steve Gerstung 155 N. Wacker Drive, Suite 3600 Chicago, IL 60606

Additional Service Parties

Travis County Attorney's Office Attn: County Attorney

P.O. Box 1748 Austin, TX 78767

United States Trustee 903 San Jacinto Suite 230 Austin, TX 78701

United States Attorney General Department of Justice 950 Pennsylvania Avenue, N.W. Washington, D.C. 20530

U.S. Department of Justice – All Divisions U.S. Attorney, Civil Process Clerk 601 N.W. Loop 410 Suite 600 San Antonio, TX 78216

Texas Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section P.O. Box 13528 Capitol Station Austin, TX 78711

Texas Department of Revenue Lyndon B. Johnson State Office Building 111 East 17th Street Austin, TX 78774

Texas Workforce Commission TWC Bldg – Regulatory Integrity Division 101 East 15th Street Austin, TX 78778

Prime Finance Short Duration Holding Company VII, LLC c/o Prime Finance Partners Attn: Steve Gerstung 155 N. Wacker Drive Suite 3600 Chicago, IL 60606

Pearlmark Attn: Mark Witt 200 West Madison Street Suite 2800 Chicago, IL 60606

Pearlmark Attn: Douglas W. Lyons 200 West Madison Street Suite 2800 Chicago, IL 60606

Pearlmark Attn: Loan Servicing 200 West Madison Street Suite 2800 Chicago, IL 60606

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Internal Revenue Service Centralized Insolvency Office P.O. Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service P.O. Box 145595 MC 8420G Cincinnati, OH 45250

Equity Yield Group Attn: Ryan Webster 1570 Indian Creek Road Marion, IA 52302

Drane & Freyer Limited Attn: Timothy M. Enright 200 West Madison Street Suite 2800 Chicago, IL 60606

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Casoro Group 9050 N. Capital of Texas Hwy. Bldg. 3 Suite 320 Austin, TX 78759 Lauren Feikema 8820 17th Avenue Circle NW Bradenton, FL 34209

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